



Day 1 – 14 September 2021

09.15 **Clive John, Course Director**

- Welcome

09.30 **Jonathan Angell, Dechert**

- Legal Structure of Transactions

10.30 **David Innes, Debevoise & Plimpton**

- Warranties and Indemnities

11.30 **Break**

11.45 **Ben Shribman, Cooley**

- Term Sheets and Offer Letters

12.45 **Close**

Day 2 – 15 September 2021

09:30 **Neil Hendron, Gowling**

- Pricing Structure

10.45 **Richard Miller, Proskauer Rose**

- Deal Structuring

12.30 **Close**

Day 3 – 21 September 2021

09:30 **Ed Griffiths & John Pryor, DLA Piper**

- Documenting the Equity Deal

11:30 **Break**



11:45 **Ceri-Ann McGraa & Alexander Critchley, Eversheds**
• Exit Issues

13.00 **Close**

Day 4 – 22 September 2021

09.30 **Tom Hughes, CMS McKenna**
• Banking Agreements

11.15 **Clive John, Course Director**
• How to get the best out of your lawyer, and what to do if it all goes wrong?

12.00 **Close**
